



April 30, 2024

M/s. Bombay Stock Exchange Limited
Floor 25, P. J. Towers
Dalal Street, Fort
Mumbai 400 001.
Script Code:517230

Dear Sirs,

Sub : Submission of Reconciliation of Share Capital Audit for the Quarter ended 31st March, 2024.

In compliance with regulation 76 and other applicable provisions of the SEBI (Depositories and Participants) Regulations, 2018, enclosed please find herewith Reconciliation of Share Capital Audit Certificate dated 30th April 2024 for the Quarter ended 31st March,2024 duly signed by Ms. Rasna Goyal of M/s. Leena Agrawal & Company, Practicing Company Secretaries.

Kindly take the above on your records and acknowledge the same.

Thanking you,

Very truly yours,

For PAE Limited

KARTHIK Digitally signed
by KARTHIK
NATARAJ NATARAJAN
Date: 2024.04.30
AN 20:02:52 +05'30'
CA & IP Karthik Natarajan
Interim Resolution Professional
In the matter of PAE Limited
Regd no.: IBBI/IPA-001/IP-P-02454/2022-2023/14226

Encl : a/a

PAE LIMITED

Registered Office: C/o Regus, Level 1, Block A, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018
Phone: +91 22 66185799 • Fax: +91 22 66185757 • www.paeltd.com
CIN: L99999MH1950PLC008152

LEENA AGRAWAL & CO.

PRACTISING COMPANY SECRETARIES

Address: 204, Mhatre Pen Building , Senpati Bapat Marg, Dadar (w)-Mumbai-400028

Email:leenaagrawal06@gmail.com,Tel:24314881/24314882

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31ST MARCH , 2024

To,
PAE Limited
Level 1, Block A, Shivsagar Estate,
Dr. Annie Besant Road,
Worli Mumbai
Mumbai City
MH 400018

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant book, records, documents and registers maintained by M/s PAE Limited (hereinafter referred to as “the Company”) and its Registrar and Share Transfer Agent M/s. Link Intime India Pvt Ltd, Mumbai for the purpose of issuing Reconciliation of Share Capital Audit Report for the quarter ended MARCH 31ST , 2024 in accordance with Circular No. SEBI/LAD-NRO/GN/2018/40 and pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018 as amended vide notification dated 03rd October, 2018. In our opinion and to the best of our knowledge and according to the information and explanation given to us and based on such verification and examination.

For Leena Agrawal & Co.
Practicing Company Secretaries

RASNA
GOYAL

Digitally signed
by RASNA GOYAL
Date: 2024.04.30
19:18:24 +05'30'

Rasna Goyal
Partner
C.P No. 9209, FCS No. 9096
PRN No.: 2094/2022
UDIN No.: F009096F000281049

Dated: 30TH APRIL, 2024

Place: Kolkata

Note: The Company is under NCLT, Mumbai Bench-VI CP (IB) No.1074/MB/2023 under section 7 of the Insolvency and Bankruptcy Code, 2016 read with Rule 4 of the Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016

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RECONCILIATION OF SHARE CAPITAL AUDIT FOR THE QUARTER ENDED **31ST MARCH, 2024**

1 For Quarter Ended	31 ST MARCH, 2024
2 ISIN	INE766A01018
3 Face Value	Rs. 10/- each.
4 Name of the Company	PAE LIMITED
5 Registered Office Address	Level 1, Block A, Shivsagar Estate, Dr. Annie Besant Road, Worli Mumbai Mumbai City MH 400018
6 Correspondence Address	Level 1, Block A, Shivsagar Estate, Dr. Annie Besant Road, Worli Mumbai Mumbai City MH 400018
7 Telephone & Fax Nos.	Tel: 66185799 Fax: 66185757
8 Email Address	investors@paeltd.com
9 Name of the Stock Exchanges Where the Company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited

	Number of Shares	% of Total Issued Capital
10 Issued Capital	1,04,19,600	100%
11 Listed Capital (Exchange-wise)		
1. Bombay Stock Exchange Limited	1,04,19,600	100%
2. National Stock Exchange of India Limited (as per company records)	1,04,19,600	100%
12 Held in demat form in CDSL	52,97,839	50.84%
13 Held in demat form in NSDL	45,25,796	43.44%

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14 Physical	5,95,965	5.72%
15 Total No. of shares (12+13+14)	1,04,19,600	100%
16 Reasons for difference if any, between (10&11), (10&15), (11&15):	N.A.	

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NDSL	In prin. Appr. Pending For SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

***Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital, Reduction Forfeiture, any other (to specify).

- 18 Register of Members is up dated (Yes/No) Yes
If not, updated upto which dated
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any N.A
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? N. A.
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay:

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed After 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

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- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Mr.Pritam Doshi
(Chairman and Managing Director & Interim Compliance Officer)
Ph: 022-66185799
Fax: 022-66185757
- 23 Name, Address, Tel & Fax No., Regn. No. of the Auditor Leena Agrawal & Co.
204, Mhatre Pen Bldg.,
Senapati Bapat Marg,
Dadar (West), Mumbai 400028.
Ph No: 022 24314881/82
- 24 Appointment of common agency for share registry work (if Yes Name & Address) Link Intime India Pvt. Ltd.
C-101, 247 Park, L.B.S. Marg,
Vikhroli, (West)
Mumbai-400083
Tel:022-49186000
Fax:022-49186060
Email:
mumbai@linkintime.co.in
Website: www.linkintime.co.in
- 25 Any other detail that the Auditor may like to provide details could not be mentioned in the report. : NA

For Leena Agrawal & Co.
Practicing Company Secretaries

RASNA Digitally signed
by RASNA GOYAL
GOYAL Date: 2024.04.30
19:18:09 +05'30'

Rasna Goyal
Partner
C.P No. 9209, FCS No. 9096
PRN No.: 2094/2022
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Note: The Company is under NCLT, Mumbai Bench-VI CP (IB) No.1074/MB/2023 under section 7 of the Insolvency and Bankruptcy Code, 2016 read with Rule 4 of the Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016